

Baltic Adriatic Rail Corridor

CENTRAL EUROPE VIA KOPER

regular container trains • inland terminals cargo warehouses • logistic solutions

December 2024



Rail World Group

- Baltic Rail Intermodal train operator founded in 2008
- Running open market neutral trains in the Baltic Adriatic Rail Corridor since 2011
- Independence assured through owned wagons, locomotives and inland terminals
- Group owned operator Rail Polska is a railway undertaking operating throughout Poland with 50 locomotives at its disposal
- Rail Polska builds new locomotives and renovates second-hand locomotives and wagons
- Baltic Rail owns and operates 2 container terminals in Wroclaw and in Katowice
- Rail World is an American owned private railway investment and management company based in Chicago, US. Successful rail privatisation projects in UK, New Zealand and Estonia. Current operations in Poland, Estonia, Ukraine and US

Shift in production capacity and increasing Purchasing power



Locomotive designed and produced by Rail Polska





Fast Access to /from the Center of Poland

- Over 25 mln people in the 180 km radius coverage area of our terminals.
- Poland is the industrial heart of Central Europe.
- Proven solution for Asian import supply chains.
- Proven solution for Middle East import supply chains from Central Europe.
- Train connections to Germany, Austria, Czech Republic and Hungary.
- 36 hour terminal port transit time.
- 2-3 services per week.







13 years of trains between Koper and Poland

2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	<u> </u>
0-1 trains/week			1-2 trains/week			2-3 trains/week		3-4 trains/week		3-4 trains/week			~/	
					-	-	-	_						\rightarrow
INCREASE in frequency, regularity, RELIABILITY, VALUE, flexibility, number of ocean and feederservices														
														\rightarrow
DE	CREASE	in (inflatio	on adjuste	d) rates, l	ead tim	e, turnarou	nd time of	equipme	ent, plann	ng mistal	kes, RISK	S		







Intermodal terminal Wroclaw Olesnica

Location and more details: http://www.balticrail.com/terminal_ Wroclaw_Olesnica.html

Operated by our sister company Rail Polska

http://www.railpolska.pl

Max. storage capacity in the container yard: up to 2000TEU

Intermodal terminal Katowice Wlosienica

Location and more details: http://www.BalticRail.com/terminalKatowice_ Wlosienica.html

Official depots of CMA CGM empty equipment



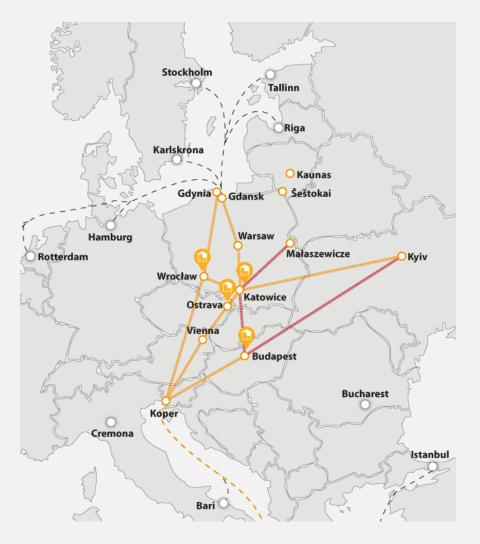






Connecting Hungary

- We have opened a terminal in June 2024 in Hungary at Székesfehérvár.
- First services will connect Koper and Poland and will augment existing network.
- The terminal will increase capacity in a market which has seen good growth and is expected to develop dramatically in the near future with further development in the EV market.
- Connections to the Balkan region are being evaluated.







Terminal Székesfehérvár

Terminal Székesfehérvár located in Hungary, 65 km southwest of Budapest, next to major battery production facilities in Europe.

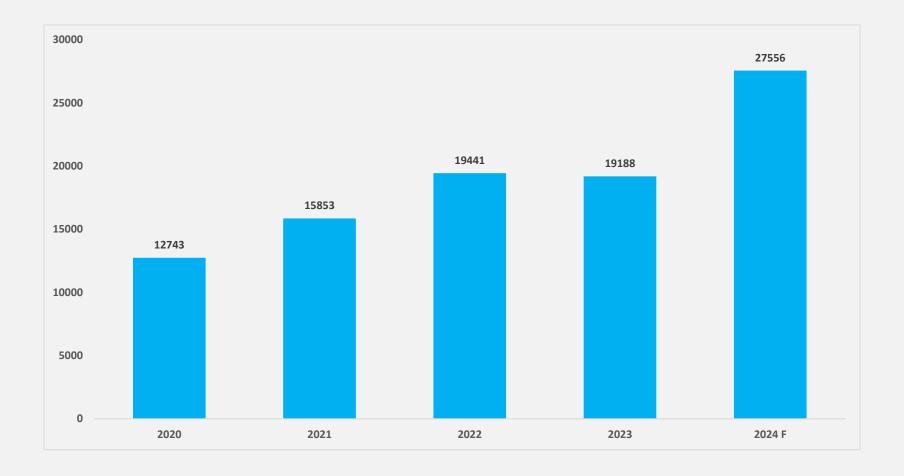
- Area: 36,000 m²
- Facilities: Two dedicated rail tracks 350 meters each
- **Capacity:** Accommodates 1,450 TEU, managing three block train shipments daily
- Strategic Proximity: Near Europe's largest battery production hub
- Expansion Plans: Connecting major inland cities in Europe via the Trans China Railway (TCR) and launching a maritime-rail multimodal transportation service from Slovenia's Port of Koper





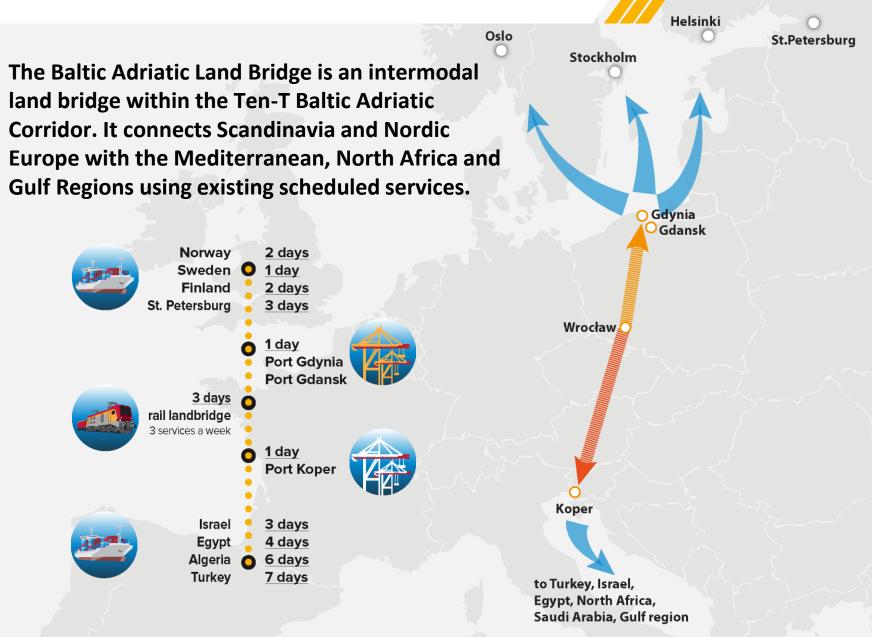


Container Traffic by Baltic Rail



TEU per year • 2020-2023 actual • 2024 forecasted









Port of Koper the shortest way from Asia to Europe





Baltic Rail provides warehousing and distribution services via 2 warehouses in Tallinn (Estonia) and Gdansk (Poland)

- Customs free, bonded warehouse
- EU customs clearance or international transit status
- Import VAT returns
- Wide range of value-added services
- Stock of palletized and non-palletized cargo
- Distribution by road and rail (wagons or containers)
- Safe and efficient storage facilities, advanced warehousing technologies

Please request more info at <u>www.BalticRail.com</u>





Let's Discuss!

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